

Crossroads Financial, LLC.

INVENTORY FINANCING

2201 NW Corporate Blvd. #201

Boca Raton, FL. 33431

561-988-7098 Fax 561-994-5558

PLEASE TYPE OR PRINT

REQUESTED LOAN STRUCTURE

| | |
|------------------------------------|-----------------|
| Requested Revolving Facility Size: | \$ |
| Referred By: | Company: Phone: |

GENERAL BUSINESS INFORMATION

| | | | |
|--|----------------|-------------------------------------|-------|
| Trade Name (DBA) | | | |
| Primary Business Address | | | |
| Alternate Mailing Address | | | |
| Primary Contact: | | Title: | |
| Telephone No. | | Fax No. | |
| Cell No. | | | |
| Website | | Email Address | |
| Legal Form of Business | | State of Organization/Incorporation | |
| Federal Tax ID#: | D.U.N.S. # | Years In Business | |
| Type of Business (Describe Products or Services) | | | |
| Bank | Name | Address | Phone |
| Checking Acct # | Savings Acct # | Loan # | |
| Accountant | Name | Address | Phone |
| Attorney | Name | Address | Phone |
| Insurance Agent | Name | Address | Phone |
| Landlord | Name | Address | Phone |
| If more than one: | | | |
| Landlord | Name | Address | Phone |
| Landlord | Name | Address | Phone |

ACCOUNTS RECEIVABLE INFORMATION

| | | | | |
|---|-------------|--|---------------|--------------|
| Trade Receivables Outstanding | 0 - 30 days | 31-60 days | 61-90 days | Over 90 Days |
| Average Monthly Sales \$ | | Total Number of Customers | | |
| Average Number of Invoices per Month | | Average Invoice Value \$ | | |
| Average Number of Days to Collect | | Write-Off Percentage | Terms of Sale | |
| Average Length of Customer Relationship | | Any Credit Enhancement such as a Factor, Credit Insurance or Guarantee | | |

| | |
|--|--|
| Are your Customers Domiciled Locally, Overseas or Both | If factoring, please include potential/current factor: |
|--|--|

ACCOUNTS PAYABLE INFORMATION

| | | | | |
|--|-------------|-------------------------------|------------|--------------|
| Accounts Payable Outstanding | 0 - 30 days | 31-60 days | 61-90 days | Over 90 Days |
| Average Monthly Purchases \$ | | Total Number of Vendors | | |
| Terms of Purchase | | Average Number of Days to Pay | | |
| Average Length of Supplier Relationship | | | | |
| Are your Suppliers Domiciled Locally, Overseas or Both | | | | |

INVENTORY INFORMATION

| | | | | |
|--|------------------------------------|---|------------------------|--|
| Total Inventory Cost Value \$ | Raw Material \$ | Work in Process \$ | Finished Goods \$ | |
| Number of Inventory Locations Maintained? | Number of Units on Hand | Value of Obsolete/Slow Mov. | Any Seasonality? When? | |
| Maintained on a Perpetual System? If No, please explain. | | | | |
| Frequency of Cycle/Physical Counts? | Date of last cycle/physical count. | Amount, if any, of book to physical adjustment? | | |

BACKGROUND INFORMATION (Please explain any "Yes" answers)

| | | |
|---|----|------------------|
| Are the A/R pledged as collateral in support of any loans? | No | Yes, With Whom?: |
| Is the Inventory pledged as collateral to support any loan? | No | Yes, With Whom?: |
| Are there any loans now outstanding? | No | Yes, Explain: |
| Are you considering changing lenders? | No | Yes, To Whom?: |
| Are there any delinquent Federal, State or Payroll taxes? | No | Yes, Explain: |
| Has the Company/Principals ever filed Bankruptcy? | No | Yes, Explain: |
| Has any Owner/Officer ever been convicted of a felony? | No | Yes, Explain: |
| Are there any Judgments/Liens against the Company? | No | Yes, Explain: |
| Has the Company ever operated under a different name? | No | Yes, Explain: |

OWNER/OFFICER INFORMATION

| | | |
|-------------------|----------------------|---------------|
| Name | | |
| Street Address | | |
| City | State | Zip |
| Social Security # | Driver's License # | Date of Birth |
| Position | Ownership Percentage | Phone # |

| | | |
|-------------------|----------------------|---------------|
| Name | | |
| Street Address | | |
| City | State | Zip |
| Social Security # | Driver's License # | Date of Birth |
| Position | Ownership Percentage | Phone # |

| | | |
|-------------------|--------------------|---------------|
| Name | | |
| Street Address | | |
| City | State | Zip |
| Social Security # | Driver's License # | Date of Birth |

| | | | |
|---|---|---------|------|
| Position | Ownership Percentage | Phone # | |
| SUPPORTING DOCUMENTATION | | | |
| Most Recent Month End Detailed Accounts Receivable Aging | Detailed inventory report broken down by item and cost in an excel format | | |
| Most Recent Month End Detailed Accounts Payable Aging | Last Three Fiscal Year End Financial Statements | | |
| Most Recent Personal Financial Statement for 20% or more Ownership | Most Recent Interim Monthly Financial Statement | | |
| 12 Month Profit and Loss Sales and Balance Projections | | | |
| AUTHORIZATION TO RELEASE INFORMATION | | | |
| <p>The information supplied in this Confidential Financing Application and Company Profile form and all forms and documents submitted to Crossroads Financial, LLC or its Assignee (collectively "Lender") in connection herewith is true and correct to the best of my/our knowledge and belief. Crossroad's policy is to protect the confidentiality of your credit information by restricting access to it to director or officer level staff. I/we hereby authorize Lender to investigate my/our financial responsibility and credit worthiness and will provide financial statements, tax returns, or other materials or information as requested by Lender and to verify any information provided from any source Lender may choose. I/we grant Lender the right to procure any and all credit or other investigative reports to any party to this application. I/we grant Lender the right to release any of the information contained herein or any results from any investigation of the information contained herein to any third party that may become part of any financing transaction between Applicant and Lender or to whom Lender may refer this Applicant for funding. I/we further grant to any source from which Lender has requested information about Applicant(s), the authorization to release such information to Lender. Applicant acknowledges that Lender will rely on the information provided herein to make its credit decision regarding Applicant. This application has been completed and signed under penalty of perjury. A photocopy, including a fax copy, of this authorization may be accepted as an original.</p> <p>Please use addendum if additional signatures are required.</p> | | | |
| Signature | Print Name | Title | Date |